

Agent Link's GENESIS Interface version 2.0

Download and Installing Agent Link's GENESIS Interface Version 2.0

1. From the MCL Main screen, click on the "Download" link, located in the upper right side of the screen.

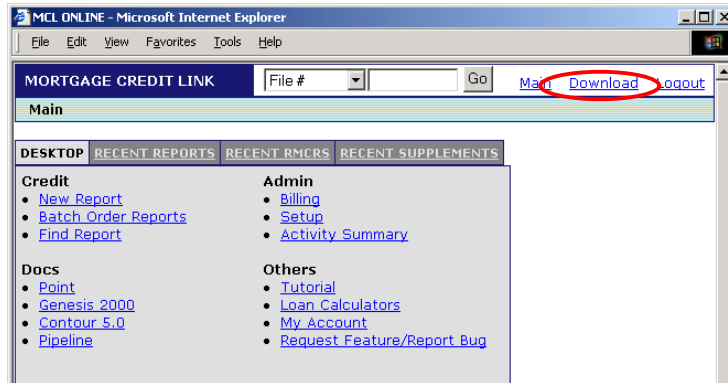


Figure 1: MCL Main Desktop Screen

2. The **Software Download** Page will be displayed. Click on [GENESIS Interface \(version 2\)](#)
3. A window will be displayed similar to Figure 3. Select the radio button next to "Run this program from its current location" and click on the "OK" button.

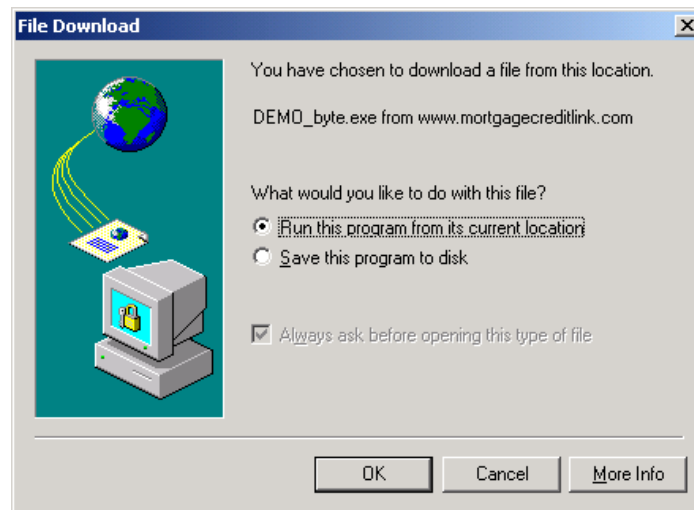


Figure 2: Download Dialog

4. After the download is completed, you will be shown a Security Warning dialog (Figure 4). Click on Yes to begin the interface installation.



Figure 3: Security Warning Dialog

5. Click on the Next buttons to go through the installation. On the last screen of the installation, click on the Finish button to complete the installation.

Using Agent Link’s GENESIS Interface



1. Double-click on the AgentLink Agent Link icon on your computer’s desktop.
2. Click on ‘Add path’ to specify Genesis data path. The default path is C:\Genesis\data. If you are on a network, the data path is usually the path containing the file, master.dbf.
3. Click on ‘Add user’ to specify Genesis user ID

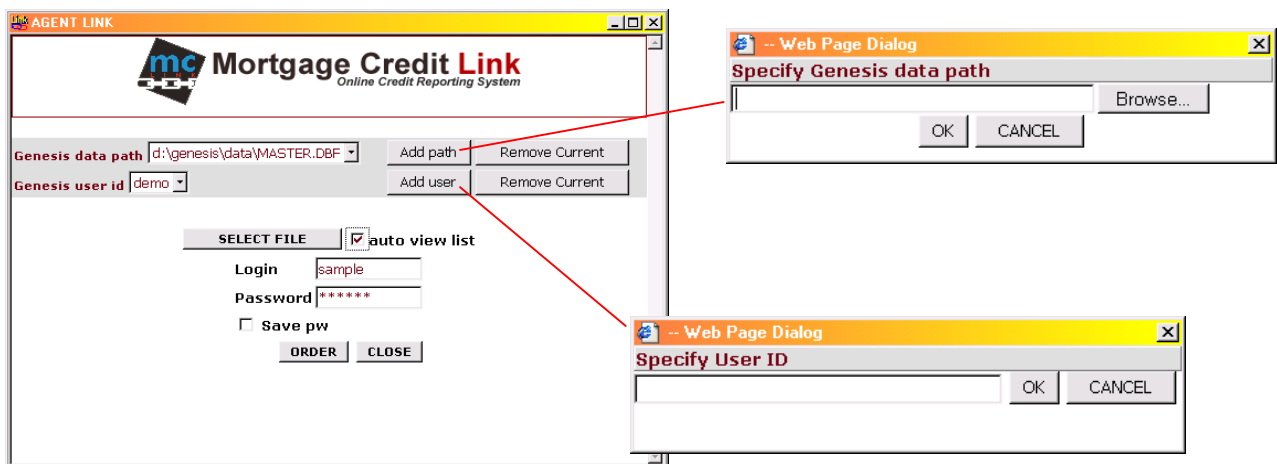


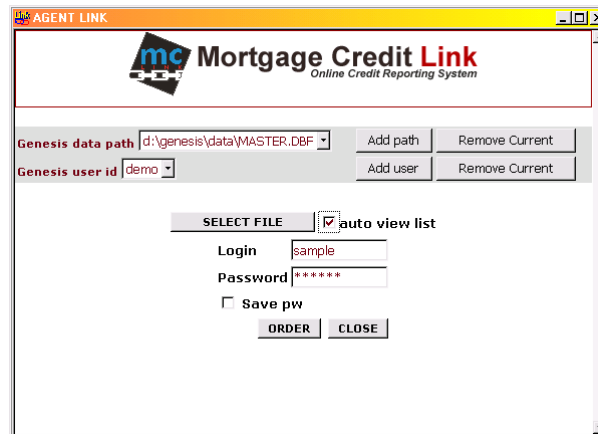
Figure 5: Setting up interface

4. Once the data path and user id are set, click ‘SELECT FILE’ to list Genesis files that you want to pull credit reports on. Check the “auto view list” checkbox if you want the list to automatically appear the next time you launch the interface.
5. From the list, **Double click** on the file that you want to pull a credit report.

Last Name	First Name	Type	Loan No.	Property Address	Agent	Status
BODISON	ALFREDO				011	00000023
Bove	Robert		4721 E. 109th St.		011	00000019
Boyle	Douglas				011	00000022
BUSSANICH	May				011	00000024
Cat	Joseph		4801 N. Federal		011	00000020
DDE	JOHN	98-0100	12345 WILSHIRE BLVD	JBT	012	00000001
DOE	JOHN	99-0106	12345 WILSHIRE BLVD	JBT	011	00000017
DOE 203(k)	JOHN	98-0105	5485 WOODLEY AVE.	JBT	018	00000016
DOE FHA	JOHN	98-0101	23412 PARK GRANADr	JBT	014	00000004
DOE FHA	JOHN	99-0107	23412 PARK GRANADr	JBT	011	00000018
DOE VA	JOHN	98-0102	1742 FOXBORO LANE	MAS	017	00000002
Homeowner	John	98-0103	5863 Military Road	MAS	012	00000012
Testcase	Zachary B.	98-0104	234 Sequoia Drive	MAS	012	00000013
WINHOFFER	EARNEST				011	00000021

Figure 7: Double click on borrower name to select file

- After a file is selected, enter the Login and Password for the MCL system and click on Order.



The login screen for AGENT LINK includes the Mortgage Credit Link logo and the following fields and buttons:

- Genesis data path: d:\genesis\data\MASTER.DBF (with Add path and Remove Current buttons)
- Genesis user id: demo (with Add user and Remove Current buttons)
- SELECT FILE button and auto view list checkbox (checked)
- Login field: sample
- Password field: *****
- Save pw checkbox (unchecked)
- ORDER and CLOSE buttons

Figure 8: Logon screen

- OPTIONAL:** If you are importing liabilities from a credit report that has already been pulled through the Website, you will get a window similar to Figure 9. Click on Select for the file that you want to import. If you want to purchase a new report, click on the New Report button at the bottom of the screen. **If the report is not older than 30 days, you typically do not want to purchase a new report.**

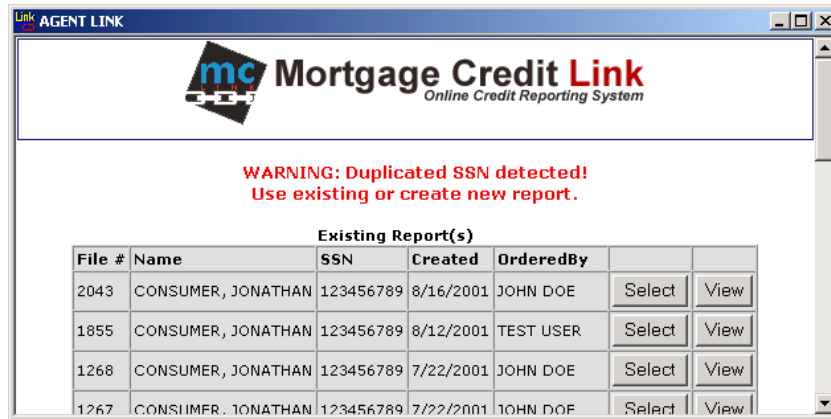


Figure 9: Duplicate Warning

- Verify borrower's information such as the address to make sure that the consumer information was exported from Genesis correctly. Select the repositories and products that you would like to order and click on the "Order" button.

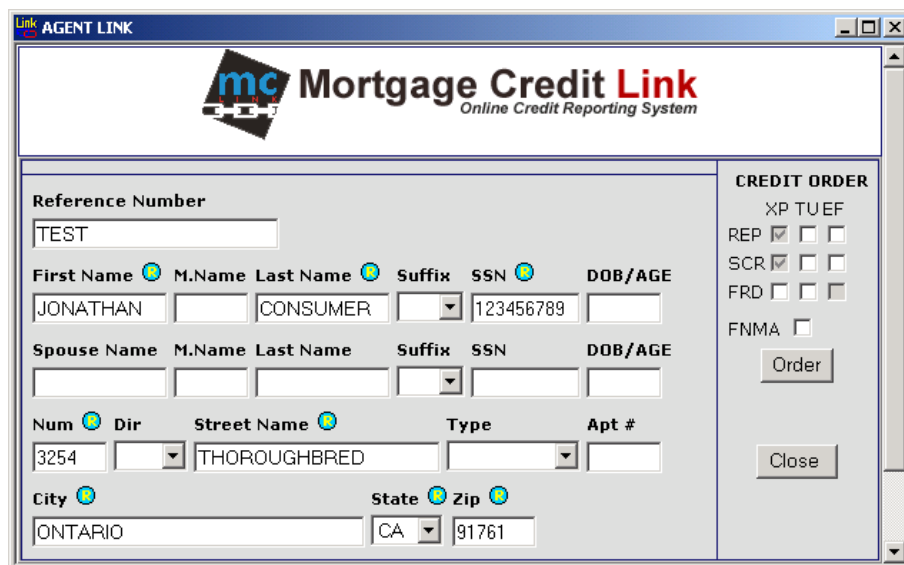


Figure 10: Agent Link Order Screen

- Once the order is completed, you will be shown Figure 11. Click on the "Export file" button.

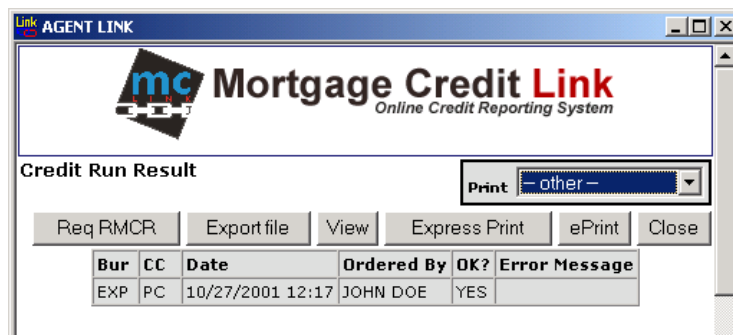


Figure 11: Credit Run Result

Options on Credit Run Result

- a) **Req RMCR:** Submit a RMCR request to the system.
 - b) **Export this File:** Transfer liabilities from the credit report to the borrower file. This will overwrite all existing liabilities that were in the borrower file.
 - c) **View:** Open the credit report in HTML format for viewing and submitting supplement requests.
 - d) **Express Print/ePrint:** Print the credit report. Note that you will need to have Acrobat Reader 4.05 installed.
 - e) **Print Pull-Down Menu:** Open other type of report for printing such as Derogatory Letter, California Score Disclosure Notice, Creditors, Adverse Summary, and Mortgage Accounts Listing
- Close:** Logout and close Agent Link window.

- 10. After the export is completed, you will be shown a message, “Export Successful”. Click on the OK button.
- 11. After exporting credit data, return to the Genesis 2000 application and open the appropriate consumer file. From the icon menu, select the “Upload Credit” button, as shown in Figure 12

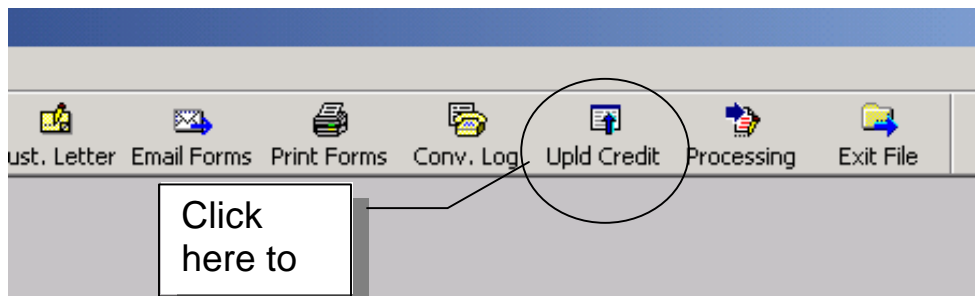


Figure 12: Upload Credit Data to Genesis 2000

- 12. A list of credit reports will be presented. Double click on the name of the borrower.
- 13. The credit information exported from the MCL system will be listed as shown in Figure 13. Select either the “All Items” radio button to automatically import all items or click on the “Tagged Items” radio button and manually select items by clicking on the appropriate check box. Click on the “Upload” complete credit report data import.

Manually select items by clicking on the checkbox

Click here to finish

Credit Information

Command applies to:
 All Items
 Tagged Items

If match is encountered, what kind of action is to be taken
 Replace All Matches
 Ignore All Matches
 Add All Matches
 Prompt For Each Match

Import Credit Score(s)

Ext	Credit Type	Report On	Credit Name	Paid Off	Excl Pn
<input type="checkbox"/> PRQ	Loan	Co-Borrower	BANKAMERIC	No	No
<input type="checkbox"/> PRQ	Cred Card	Borrower	FBS LINE	No	No
<input type="checkbox"/> PRQ	Auto	Co-Borrower	G M A C	No	No
<input type="checkbox"/> PRQ	Loan	Borrower	POLKCTYECU	No	No
<input type="checkbox"/> PRQ	Loan	Borrower	POLKCTYECU	No	No
<input type="checkbox"/> PRQ	Loan	Borrower	M & T BANK/AFSA	No	No
<input type="checkbox"/> PRQ	Loan	Borrower	A F S C I	No	No
<input type="checkbox"/> PRO	Loan	Borrower	A F S C I	No	No

Buttons: Excl from Pmt, Paid Off, Tie to Bor, Unlink from Bor, Untag All, Credit Type, Upload, Credit Report, View, Show All Req, Print Credit, Close, Help

Figure 13: Credit Information Upload